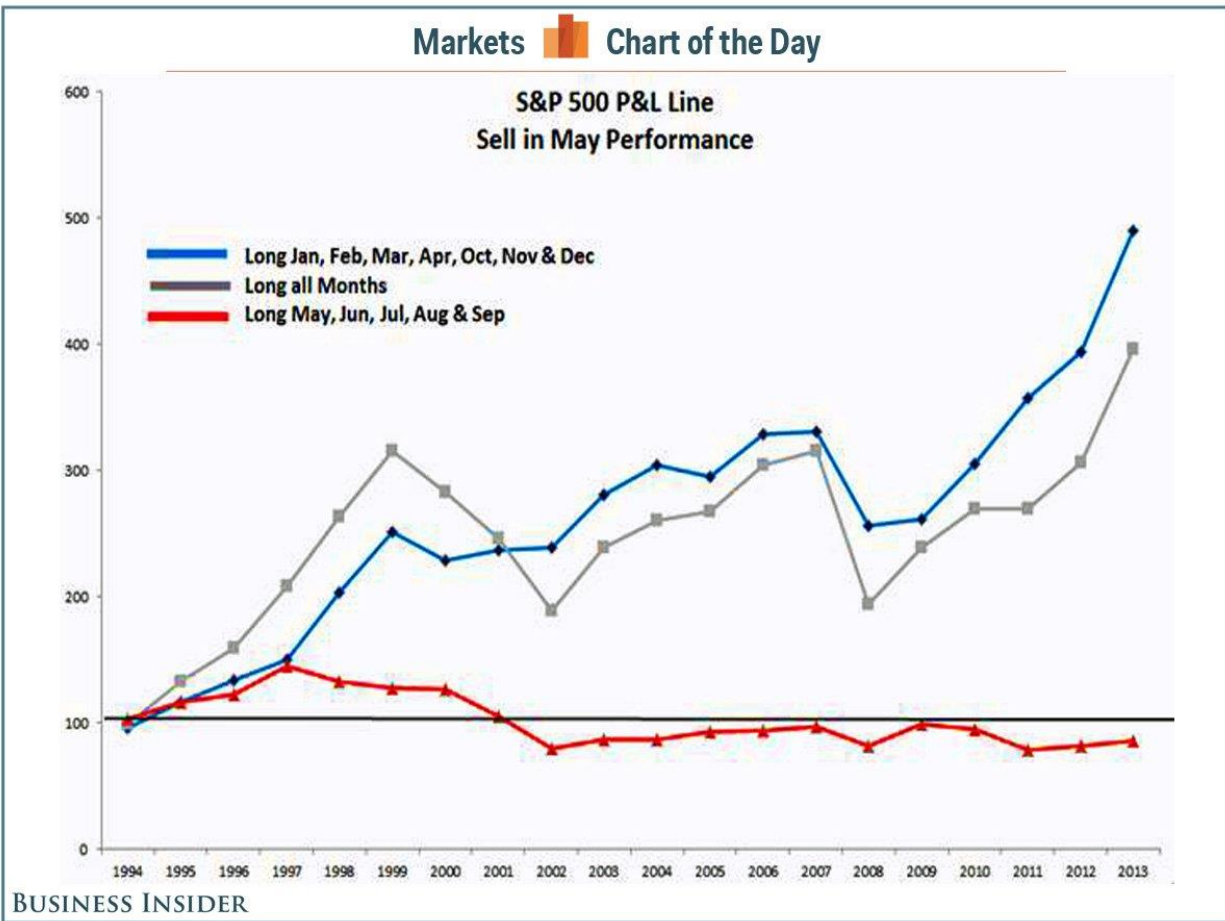


## Sell in May and go away, then return St Leger's Day

**SELL IN MAY!** According to Sam Stovall, Standard & Poor's Chief Investment Strategist, the *Sell in May* portfolio rotation strategy has been around for quite awhile. Selling shares in Spring, and buying shares in Fall, is an investment approach dating back to our nation's independence, 1776. Historically, the summer months have proven less than kind to stock owners. The *Sell in May* rule simply states that investors pare back holdings in May and re-up after St Leger's Day (mid September).



The chart provided by J.C. O'Hara, FBN Securities, illustrates the performance of the S&P 500 during the best, all, and worst months, the past 20 years. The **RED LINE** indicates the sub-par results within the summer vacation season (May thru Sept). Is this time different? We will know in a minute!

For over 28 years, I've been assisting and guiding savers. If you have a question, I can be reached at 561-515-3200, email [chip@1db.com](mailto:chip@1db.com) or visit me, on [Facebook](#) or [Twitter](#).

[William "Chip" Corley, MBA, RFC](#)